



UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA

401 West Trade Street
Charlotte, N.C. 28202

Steven T. Salata
Clerk of Court

100 Otis Street
Room 106
Asheville, N.C. 28801

July 8, 2020

Hillary B. Crabtree
Moore & Van Allen PLLC
100 N. Tryon Street, Suite 4700
Charlotte, NC 28202-4003

In Re: Debtor(s): SD-Charlotte, LLC
Case No. 20-30149
Preparation for Chapter 11 Confirmation Hearing

Dear Sir/Madame:

The following are some instructions for the voting and confirmation of plans.

1. **BALLOTS.** Ballots should be mailed only to creditors who are qualified under § 1126(a) to vote. This requires the debtor's attorney to screen the court's mailing matrix to delete any names that are ineligible. After the mailing of the ballots, the debtor's attorney must file a certificate of service with the court within three (3) days listing the names and addresses of creditors to whom ballots were actually sent.
2. **TABULATION OF BALLOTS.** Ballots are to be tabulated by the plan proponent pursuant to Local Rule 3018-1.
3. **CONFIRMATION HEARING.** The confirmation hearing is an evidentiary hearing, and the debtor's attorney must appear at the confirmation hearing prepared to prove that the requirements of § 1129 have been satisfied. Regardless of the vote tabulation, a plan cannot be confirmed without a record being made from which the court can find that all of the necessary elements for confirmation are present.

Very truly yours,

Steven T. Salata
Clerk of Court



UNITED STATES BANKRUPTCY COURT
Western District of North Carolina
Charlotte Division

Case No. 20-30149
Chapter 11

In Re: Debtor(s) (name(s) used in the last 8 years, including married, maiden, trade, and address):

SD-Charlotte, LLC
131 East Lincoln Avenue
Suite C
Fort Collins, CO 80524
Social Security No.:
Debtor EIN:
82-3487237

**REPORTING OF VOTING
ON PLAN OF REORGANIZATION**

The above-named debtor, by and through the undersigned counsel, respectfully submits the following as a report of the ballots received for each class of creditors and interests entitled to vote and included in the plan:

| <u>Class</u> | <u>Creditor Name</u> | <u>Amount of Claim</u> | <u>Vote</u> |
|-------------------------|----------------------|------------------------|---------------|
| | | | |
| | | <u>Number</u> | <u>Amount</u> |
| | | | |
| Class Summary: | Total Acceptances | | |
| | Total Rejections | | |
| | Total Did Not Vote | | |
| (Repeat for each class) | | | |

From the foregoing, it is respectfully submitted that the debtor has received the requisite acceptances for confirmation of its Chapter 11 plan.

SIGNED: _____
DATE: _____